

**RiverCity Class Action:
Settlement Notice and post Court Approval of Settlement**

Key Dates and Fact Sheet for Group Members

| Key dates | |
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| 31 May 2016 | The parties reached conditional settlement of the RiverCity class action. |
| 30 June 2016 | His Honour Justice Nicholas approved the RiverCity Notice of Proposed Settlement, Opt Out Rights and Assessment (Settlement Notice). |
| 5 July 2016 | The Settlement Notice was sent to all Group Members and displayed on Maurice Blackburn's website. |
| 26 July 2016 | <p>All Claim Data Alteration Requests and Requests for Recalculation by Group Members had to be received by 4 pm on this date (Verification Date).</p> <p>If Maurice Blackburn did not receive a request from a Group Member by this date, the Claim Data listed in Schedule 1 of their Settlement Notice will be deemed to be correct. Maurice Blackburn will rely upon the Claim Data for the purposes of calculating the Group Member's Final Assessed Entitlements.</p> <p>All Group Members who submitted a request will be notified of the outcome of their request within 20 business days of the request, or within 20 business days of receipt of further documentation (if any) requested by Maurice Blackburn in relation to the request.</p> |
| 3 August 2016 | All Opt Out Notices and notices of opposition to the settlement had to be received by 4pm on this date. |
| 10 August 2016 | His Honour Justice Nicholas approved the RiverCity settlement. |
| Late September 2016 | <p>If no appeals are lodged within the six week appeal period after Settlement Approval, the settlement will be final.</p> <p>The Administration Period will begin, and will run for 120 days from this date. Maurice Blackburn, as Administrator, will use its best endeavours to distribute all of the money in the Settlement Distribution Fund to Group Members within the Administration Period.</p> |
| 21 October 2016 | The Class Action is set down for further directions. Maurice Blackburn will seek court approval of the Settlement Administration Costs. |
| After 21 October 2016 | Group Members' Final Assessed Entitlements will be calculated and Group Members will receive payment of their compensation entitlements. |
| January 2017 | The Administration Period will end. |

Fact Sheet for Group Members

General information about the settlement

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| Settlement of the RiverCity Class Action | On 31 May 2016, the parties to the class action agreed to settle the class action on a confidential and “no admissions” basis for \$121 million inclusive of costs. Maurice Blackburn can provide you with a copy of the Settlement Document if you sign and return a confidentiality undertaking. |
| Settlement Notice | <p>On 30 June 2016, his Honour Justice Nicholas approved the Settlement Notice, which was then sent to Group Members and displayed on Maurice Blackburn’s website on 5 July 2016.</p> <p>Schedule 1 of each Group Member’s Settlement Notice lists their Claim Data and provides a Provisional Assessment. The Provisional Assessment is a preliminary estimate of the Group Member’s return, which is determined by applying the confidential Loss Assessment Formula to the Claim Data listed in Schedule 1 of the Settlement Notice. The amount shown in the Provisional Assessment is the Group Member’s approximate return.</p> |
| Settlement approval | The Court approved the settlement on 10 August 2016. |

Group members must choose how they wish to be paid

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| Remittance details Option 1: EFT | Option 1 (payment via direct bank transfer) . If you wish to be paid via direct bank transfer, you should provide your banking details using the link and the unique access code provided in Schedule 1 of your Settlement Notice. |
| Remittance Details Option 2: cheque | Option 2 (payment via cheque) is the default option. If you take no action, any compensation will be paid via cheque in accordance with the details listed in Option 2. Please ensure all details are correct, including the address to which the cheque will be mailed. |
| Remittance Details Option 3: cheque (different details) | Option 3 (payment via cheque with alternate payee and/ or address details) . If you wish to be paid via cheque but your payee and/ or address details are different to those listed at Option 2, you should provide your banking details using the link and the unique access code provided in your Settlement Notice (or email/post your details). |
| Amending details | If you wish to amend any payment details, you should use the link and the unique access code provided in your Settlement Notice. You can also email or post your completed Remittance Details form to us using the contact details listed in your Settlement Notice. |

Main steps POST-settlement approval

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| 1. Maurice | Maurice Blackburn has been appointed as Settlement Administrator of |
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| Blackburn is the Settlement Administrator | the Settlement Distribution Scheme. In our role as Settlement Administrator, we will process claims for compensation and distribute any compensation to Group Members in accordance with the terms of Settlement Distribution Scheme. |
| 2. Compensation entitlements calculated | <p>Maurice Blackburn shall process Group Members' Claim Data Alteration Requests or Requests for Recalculation, and any corrections or reviews arising out of these requests.</p> <p>Once this process is complete, we will calculate the Final Assessed Entitlements of each Group Member by applying the confidential Loss Assessment Formula to the Claim Data held for each Group Member.</p> |
| 3. Certain payments made | <p>We will make the following payments from the Settlement Sum:</p> <ul style="list-style-type: none"> - legal costs; - Reimbursement Payment to the Lead Applicant s; - payment to IMF; and - administration costs. |
| 4. Distribution of the Settlement Sum | We will then pay Groups Member their Final Assessed Entitlements from the remaining Settlement Sum. |
| Other FAQs | |
| Which units are included in my Claim Data? | <p>Your Claim Data includes only:</p> <ol style="list-style-type: none"> 1. units purchased in the Rivercity Initial Public Offering; and 2. units allotted to you under the first Distribution Reinvestment Plan allotment . <p>Your Provisional Assessment and Final Assessment Entitlements are calculated by inputting this Claim Data into the confidential Loss Assessment Formula.</p> |
| When will I receive compensation? | We hope and expect to be able to transfer money to you before the end of the year. |
| Contact details | <p>Call +61 2 9261 1488 and ask to speak to a member of the RiverCity class action team or email riverscityclassaction@mauriceblackburn.com.au.</p> <p>For further information go to Maurice Blackburn's RiverCity class action webpage http://www.mauriceblackburn.com.au/current-class-actions/rivercity-class-action</p> <p>Our primary form of communication with Group Members is via email so please check your email regularly.</p> |